

## Annexure-3

Name of the corporate debtor: KSK Mahanadi Power Company Limited ; Date of commencement of CIRP: 3rd October, 2019 ; List of creditors as on: 14th November 2024

List of secured financial creditors [other than financial creditors belonging to any class of creditors]

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted								Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Payment made against admitted claim as per NCLT order Dated : 05th August 2024	Balance Claim Outstanding	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	State Bank Of India	Original claim - 14/10/2019, Revised claim - 07/03/2022	3,007,773,592.00	2,547,884,626.00	-	2,547,884,626.00	Bank Guarantee, Letter Of Credit	2,547,884,626.00	-	No	1.103%	-	-	459,888,966.00	-	
2	Power Finance Corporation Limited	17/10/2019	44,479,143,970.48	44,479,143,970.48	10,197,900,124.00	34,281,243,846.48	Term Loan, Short Term Loan	34,281,243,846.48	-	No	14.844%	-	-	10,197,900,124.00	-	
3	REC - Rural Electrification Corporation	17/10/2019	35,381,031,735.00	35,381,031,735.00	8,111,941,816.00	27,269,089,919.00	Rupee Term Loan	27,269,089,919.00	-	No	11.807%	-	-	8,111,941,816.00	-	
4	Union Bank of India (Post amalgamation of Andhra Bank effective 1st April 2020)	17/10/2019	2,263,101,900.00	1,970,111,827.16	-	1,970,111,827.16	Bank Guarantee (Uninvoked) & Term Loan	1,970,111,827.16	-	No	0.853%	-	-	292,990,072.84	-	
5	Punjab National Bank (Post amalgamation of Oriental Bank Of Commerce and United Bank of India effective 1st April 2020)	14/10/2019	3,506,363,173.09	2,610,484,618.92	-	2,610,484,618.92	Bank Guarantee	2,610,484,618.92	-	No	1.130%	-	-	895,878,554.17	-	
6	Aditya Birla ARC Limited	06/10/2020	97,876,610,704.12	97,871,113,210.02	22,439,277,117.00	75,431,836,093.02	Term Loan, Cash Credit & Current A/C.	75,431,836,093.02	-	No	32.662%	-	-	22,444,774,611.09	-	
7	UCO Bank	17/10/2019	10,782,325,187.09	10,782,325,187.09	2,472,104,127.00	8,310,221,060.09	Term Loan	8,310,221,060.09	-	No	3.598%	-	-	2,472,104,127.00	-	
8	Bank of India	17/10/2019	10,210,295,556.66	9,885,295,556.66	2,072,353,965.00	7,812,941,591.66	Bank Guarantee, Cash Credit, Term Loan	7,812,941,591.66	-	No	3.383%	-	-	2,397,353,965.00	-	
9	IDBI Bank Ltd	17/10/2019	8,444,304,668.36	8,429,481,319.36	1,776,726,197.00	6,652,755,122.36	Bank Guarantee, Rupee Term Loan	6,652,755,122.36	-	No	2.881%	-	-	1,791,549,546.00	-	
10	India Infrastructure Finance Company (UK) Limited	16/10/2019	7,614,673,913.76	7,614,673,913.76	1,745,608,180.04	5,869,065,733.72	External Commerciling Borrowing	5,865,422,570.72	-	No	2.541%	-	-	1,745,608,180.04	-	
11	Bank of Baroda	16/10/2019	221,640,000.00	221,640,000.00	-	221,640,000.00	Bank Guarantee	221,640,000.00	-	No	0.096%	-	-	-	-	
12	RARE Asset Reconstruction Limited	17/10/2019	6,172,795,241.00	6,172,795,241.00	1,415,259,911.00	4,757,535,330.00	Term Loan	4,757,535,330.00	-	No	2.060%	-	-	1,415,259,911.00	-	
13	ASREC (India) Ltd	16/10/2019	1,177,457,766.40	1,177,457,766.40	-	1,177,457,766.40	Term Loan	1,177,457,766.40	1,177,457,766.40	No	0.510%	-	-	-	-	
14	Canara Bank	16/10/2019	5,374,566,583.73	5,374,566,583.73	1,010,331,294.00	4,364,235,289.73	Term Loan	4,364,235,289.73	967,907,319.00	No	1.890%	-	-	1,010,331,294.00	-	
15	Phoenix ARC Private Limited	24/08/2020	8,550,032,365.31	8,550,032,365.31	1,960,297,982.00	6,589,734,383.31	Term Loan, Cash Credit	6,589,734,383.31	-	No	2.853%	-	-	1,960,297,982.00	-	
16	Asset Reconstruction Company (India) Limited (ARCIL)	18/10/2019	2,813,074,271.00	2,809,751,396.00	644,202,238.00	2,165,549,158.00	Term Loan	2,165,549,158.00	-	No	0.938%	-	-	647,525,113.00	-	
17	Housing and Urban Development Corporation Ltd.	16/10/2019	1,507,602,531.00	1,507,602,531.00	345,653,685.00	1,161,948,846.00	Term Loan	1,161,948,846.00	-	No	0.503%	-	-	345,653,685.00	-	
18	Axis Bank Limited	10/10/2019	19,151,861.00	19,151,861.00	-	19,151,861.00	Bank Guarantee	19,151,861.00	-	No	0.008%	-	-	-	-	
19	Prudent ARC Limited	06/10/2020	37,889,610,466.46	37,826,402,078.17	8,105,574,335.00	29,720,827,743.17	Term Loan, Cash Credit & Invoked Bank Guarantee	29,720,827,743.17	2,473,142,740.10	No	12.869%	-	-	8,168,782,723.29	-	
<b>Total</b>			<b>287,291,555,486.46</b>	<b>285,230,945,787.07</b>	<b>62,297,230,971.04</b>	<b>222,933,714,816.02</b>		<b>222,930,071,653.02</b>	<b>4,618,507,825.50</b>		<b>96.529%</b>	-	-	<b>64,357,840,670.43</b>	-	

Note : A part of the admitted claims of the secured financial creditors has been paid out during the CIRP from the surplus fund of the Corporate Debtor as per the interim distribution Order given by the Hon'ble NCLT (Hyderabad Bench - II) dated : 05th August 2024, against IA No.1365 of 2024 in CP (IB) No.492/07/HDB/2019.